

Other MOBILEHOME PARK UTILITY UPGRADE PROGRAM AGREEMENT

This Mobilehome Park Conversion Program Agreement ("Agreement") is made and entered into by and between ______ ("MHP _______ Over /Operator"), a ______ organized and existing under the laws of the state of _______, and the Utility, "Liberty Utilities (CalPeco Electric) LLC" ("Liberty Utilities" or "Utility"), a corporation organized and existing under the laws of the state of California. MHP Owner/Operator and Liberty Utilities may be individually referred to as a "Party" and collectively as the "Parties."

RECITALS

WHEREAS, Liberty Utilities offers a pilot program under the direction of the California Public Utilities Commission ("CPUC" or "Commission") pursuant to Decision 14-03-021 whereby master-metered/submetered mobilehome parks ("MHP") may elect to convert to direct utility service, with costs for "to-the-meter" and "beyond-the-meter" work to be borne by Liberty Utilities (MHP Program).

WHEREAS, MHP Owner/Operator desires to convert the master-metered/submetered utility system(s) in its MHP to direct service from Liberty Utilities under the MHP Program.

In accordance with the foregoing premises, the Parties agree as follows:

1. General Description of Agreement

1.1. This Agreement is a legally binding contract. The Parties agree to be bound by the terms and conditions set forth herein, incorporated herein by reference, and the requirements of Rule 23 ("MHP Rules"). This Agreement and the MHP Rules shall govern the conversion of the entire private electric distribution system servicing the MHP to direct Liberty Utilities electric distribution and service, including all Mobilehome Spaces (MH-Space), common areas, permanent buildings, and/or structures that currently have utility service.

Utility service to be converted to direct Liberty Utilities service Electric Only

- Prior to signing this Agreement, the MHP Owner/Operator would have already submitted the California Public Utilities Commission's (CPUC's or Commission's) "Form of Intent" and the MHP Application (Form 79-1164), and continue to be bound by the terms set forth in those documents.
- 1.3. The number of MH-Spaces that will be eligible for conversion to direct Utility service under the MHP Program (both "To-the-Meter" and "Beyond-the-Meter") shall be equal to the number of occupied residential MH-Spaces permitted by the California Department of Housing and Community Development or its designed agency, within the MHP that currently receives a discount under the current qualifying mobilehome rate schedule and the number of unoccupied residential MH-Space permitted by the California Department of Housing and Community Development or its designed agency.

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agency, that are designated on the MHP Application that are currently able to receive electric and/or gas service from the existing master-metered/submeter system (Legacy System)

- 1.4. The MHP Owner/Operator must provide the following documents with the MHP Agreement pursuant to MHP Program criteria in MHP Rules: (1) proof that the MHP has a valid operating license from the governmental entity with relevant authority; (2) if the MHP is operated on leased real property, proof that the land lease will continue for a minimum of 20 years from the time that the MHP Agreement is executed by BVES; and (3) declaration under penalty of perjury/affirmation that the MHP is not subject to an enforceable condemnation order or to pending condemnation proceedings (See Attachment A).
- 1.5. This Agreement Commission conforms to Decision 14-03-021 and has been approved by the CPUC for use between Liberty Utilities and the MHP Owner/Operator. The terms and conditions of this Agreement may not be waived, altered, amended or modified, except as authorized by the CPUC. This agreement at all times shall be subject to such modifications as the California Public Utilities Commission may direct from time to time in the exercise of its jurisdiction.

2. Representations

- 2.1. Each Party agrees to the terms and conditions of the MHP Program as stated in this Agreement, the MHP Application and MHP Rules. All tariffs associated with this Program may be amended from time to time, subject to CPUC approval.
- 2.2. Each person executing this Agreement for the respective Parties expressly represents and warrants that he or she is authorized to act as signatory for such Party in the execution of this Agreement.
- 2.3. Each Party represents that: (a) it has the full power and authority to execute and deliver this Agreement and to perform its terms and conditions; (b) the execution, delivery and performance of this Agreement has been duly authorized by all necessary corporate entities; and (c) this Agreement constitutes such Party's legal, valid and binding obligation, enforceable against such Party in accordance with its terms.
- 2.4. Each Party shall (a) exercise all reasonable care, diligence, and good faith in the performance of its duties pursuant to this Agreement; and (b) carry out its duties in accordance with applicable regulations, laws, City and County ordinances and recognized professional standards.

3. Submittal of Agreements and Documents



- 3.1. Upon receipt of the Agreement, the MHP Owner Operator will have thirty (30) days to sign and submit the Agreement to Liberty Utilities.
- 3.2. If requested by either party, a post engineering meeting can be requested prior to the signing of the Agreement to resolve any outstanding issues and concerns, and/or to review the reasonableness of the Contractor's bid to perform the "Beyond-the-Meter" work. Liberty Utilities and the Commission encourage consultation and coordination between parties to ensure efficiency and avoid unnecessary (and non-reimbursable) costs. BVES reserves the right to withdraw the MHP space approval for the MHP, and may, at its option, remove or place the MHP in the back of the queue of the preselected MHPs as specified in Section 10 of this Agreement.
- 3.3. Agreements and documents shall be mailed to:

Mobilehome Park Utility Upgrade Program Liberty Utilities (CalPeco Electric) LLC 933 Eloise Avenue South Lake Tahoe, CA 96150

4. Contractor selected by the MHP Owner/Operator to Perform "Beyond-the-Meter" Work

4.1. MHP Owner/Operator shall select a qualified, licensed contractor to perform "Beyond-the-Meter" work to MH-Spaces and shall consult and coordinate with Liberty Utilities on such selection. The MHP Owner/Operator shall provide in Attachment B, attached hereto and incorporated herein, information about the selected contractor

5. MHP Owner/Operator Responsibilities

5.1. The MHP Owner/Operator will continue to have sole responsibility for compliance with all applicable laws governing mobilehome parks and compliance with the MHP's own Rules and Regulations.

5.2. Easements

- 5.2.1. The MHP Owner/Operator shall provide or assist in obtaining rights-of-ways or easement as required by the Utility's Distribution and Service Extension Rules (Rule 15 & 16) and Decision 14-03-021.
- 5.2.2. Liberty Utilities shall at all times have the right to enter and leave the Park for any purpose connected with the furnishing of electric service (meter reading, inspection, testing, routine repairs, replacement, maintenance, emergency work, etc.) and the exercise of any and all rights secured to it by law, and under all applicable Liberty Utilities tariffs.
- 5.3. Engineering and Planning – Electric Distribution System



- 5.3.1. The "Beyond-the-Meter" electrical system shall be designed to meet applicable code and regulatory requirements of any inspecting agency for installation of service equipment. Required permits must be obtained and shall be available for inspection by Liberty Utilities.
- 5.3.2. Liberty Utilities will normally design and install a single phase, 120/240 volts, 100-ampere electric meter service equipment at each individual MH-Space. Any requests for service modifications beyond the 100-ampere electric service or relocations beyond what is being provided by the MHP Program will be handled under Liberty Utilities' current Rules and Tariffs.

5.4. Engineering and Planning – General

- 5.4.1. MHP Owner/Operator shall ensure that any proposal for Beyond-the-Meter work prepared or received by the MHP Owner/Operator is based on a full knowledge of all conditions that would affect the cost and conduct of the conversion. The MHP Owner/Operator shall inform itself fully and convey to all potential Contractors and to Liberty Utilities the physical conditions at the work site, including as applicable, subsurface geology, borrow pit conditions and spoil disposal areas; the availability, location and extent of construction and storage area and other facilities or structures above and below ground; necessary safety precautions and safeguards; dimensions not shown on drawings; the extent of established lines and levels.
- 5.4.2. MHP Owner/Operator will at all times own and is responsible for the "Beyondthe-Meter" utility service facilities.
- 5.4.3. Requests for service entrance relocations, rearrangements and upgrades not covered by the MHP Program can be made by the MHP Owner/Operator and such modifications and additional incremental costs, will be the sole responsibility of the MHP Owner/Operator. Liberty Utilities will process such requests under current applicable tariffs. Such requests for "To-the-Meter" services may require a separate service extension contract and shall be done in accordance with the effective service extension tariff. To the extent not covered by separate contract, costs for such requests are shown in Attachments C, D and E, attached hereto and incorporated herein. All costs not covered by the MHP Program must be paid in full to Liberty Utilities prior to or with the submittal of the MHP Agreement in order for the construction phase to begin.

Diberty Utilities MOBILEHOME PARK

- 5.4.3.1. The MHP Owner/Operator, or its representative, is responsible to collect any and all fees associated with "To-the-Meter" service modifications that are not covered by the MHP Program that were requested on behalf of the MH-Owner and due to Liberty Utilities under the current Rules and Tariffs and forward those payments to Liberty Utilities.
- 5.4.3.2. "Beyond-the-Meter" service modifications that are not covered by the MHP Program, including installation costs that exceed the most costeffective option (e.g. alternate routes or below ground installations), will not be eligible for reimbursement from Liberty Utilities.
- 5.4.3.3. Any requests for service entrance relocations, rearrangements and upgrades that occur after the design and engineering phase has been completed will result in a change order that may require redesign and/or re-engineering. Additional redesigning and/or re-engineering costs will not be eligible for reimbursement from Liberty Utilities.
- 5.4.4. The MHP Owner/Operator shall keep any worksite(s) free of debris, obstructions, landscape, and temporary facilities prior to the initiation of work by Liberty Utilities and/or the contractor. Temporary facilities may include, but is not limited to, storage sheds, decks, awning, car ports, or any facility that is not normally provided by the MHP. Relocation or removal of such items will not be eligible for reimbursement from Liberty Utilities.
- 5.4.5. The MHP Owner/Operator will continue to own, maintain and be responsible for facilities located within the Park's common area, such as the office, clubhouse, laundry facilities, streetlights, etc., and their associated "Beyond-the-Meter" facilities. Liberty Utilities meters will be installed to serve these facilities. MHP Owner/Operator will be responsible payment of Liberty Utilities' bills associated with such meters. Additional facilities that may be requested (e.g. streetlight fixtures) and associated energy charges for the common area facilities will be based on the applicable tariff and will not be eligible for reimbursement from Liberty Utilities.

5.5. Existing Distribution System (Legacy System)

5.5.1. The MHP Owner/Operator must continue to operate and maintain the existing master-meter/submeter system ("Legacy System") and continue to provide utility service to the MHP residents until cutover to the new direct Liberty Utilities service system. At all times, the Legacy System will remain the property and responsibility of the MHP Owner/Operator, including ongoing maintenance, notification, post construction removal (if required), decommissioning and any environmental remediation.

5.6. Permits



- 5.6.1. Except for the routine, ministerial construction permits to be acquired by Liberty Utilities pursuant to Section 6 of this Agreement, the acquisition of all other permits will be the responsibility of the MHP Owner/Operator. This includes, but not limited to the following:
 - Environmental and governmental agency permits.
 - Caltrans permits.
 - Railroad permits.
 - HCD and/or local City and County building permits for electric service work necessary to install new service delivery facilities including, but not limited to, gas house lines, electric meter pedestals, and terminations.

The work performed by the MHP Owner/Operator's Contractor will include submittal of permits associated with all "Beyond the Meter" work for the agency with jurisdictional authority and such permits will be reimbursable under the MHP Program

Liberty Utilities may assist the MHP Owner/Operator in preparation and submittal of all other permit applications, but construction permits not covered by Liberty Utilities will be paid by the MHP Owner/Operator.

5.7. Environmental, Endangered Species and Cultural Resources Review

- 5.7.1. Any environmental, endangered species and cultural resources remediation, or other resolution of environmental issues are the sole responsibility of MHP Owner/Operator and must be addressed as required by the agency with jurisdictional authority. No utility shall assume any remediation responsibility and utility ratepayers shall bear no costs associated with any required remediation.
- 5.7.2. Any environmental, endangered species and cultural resources issues that are identified during the conversion will result in the immediate suspension of work at the MHP. The MHP Owner/Operator shall resolve these issues prior to work resuming at the MHP. MHP Owner/Operator may be granted additional time by Liberty Utilities to resolve environmental, endangered species and cultural resources issues prior to completing the conversion, however, such time will not exceed the period of the MHP Program, unless approved by the CPUC.

5.8. Outreach and Education

5.8.1. The MHP Representative will be the liaison for the MHP Owner/Operator and will be responsible for relaying project information to MHP Residents and to Liberty Utilities. The MHP Representative shall provide status updates to the MHP Owner/Operator and the MHP Residents from Liberty Utilities and provide timely status updates from contractor and MHP Owner/Operator to Utility.



- 5.8.2. All costs associated with the MHP Representative in performing the duties associated with the Program will be the responsibility of the MHP Owner/Operator and will not be reimbursable from the MHP Program.
- 5.8.3. The MHP Representative shall be the central point of contact for all outreach, marketing and communication notices regarding the MHP Program that are intended for the MHP residents. The MHP Representative shall distribute the information to the residents in a timely manner in accordance to MHP's Rules and Regulations
- 5.8.4. The MHP Owner/Operator must allow Liberty Utilities to directly contact the MHP residents during the project regarding the MHP Program, account setup and other utility programs. As stated in Section 7.1 of the MHP Application, if the MHP Owner/Operator did not provide a complete list of MH residents with contact information with its submittal of the MHP Application, it must do so with the submission of the MHP Agreement Attachment A. The list shall consist of a complete list of current residents for each space in the MHP, including name, address or space number, mailing address if different than physical address of unit, home phone number, cell phone number, email address, and other contact information.
- 5.8.5. The MHP Representative shall ensure that the contractor works with Liberty Utilities and keeps the MHP residents informed of the status of the "Beyond-the-Meter" work. Communications will include notices such as temporary outages, detours or street closures. The MHP Representative will also ensure that such notices will remain consistent with Liberty Utilities communications and be distributed in a timely manner.
- 5.9. Construction
 - 5.9.1. Construction of the conversion project may commence after compliance with Section D.3.b of the MHP Rules.
 - 5.9.2. The MHP Owner/Operator shall work cooperatively with Liberty Utilities to resolve various construction issues that may arise during the project, such as providing an acceptable site for construction yard for Liberty Utilities materials and equipment during the project.

5.10. Cutover / Completion of Conversion

- 5.10.1. Prior to cutover, all jurisdictional authorities must inspect and approve installation of the "Beyond-the-Meter" work.
- 5.10.2. Cutover cannot occur until Liberty Utilities is satisfied that 24 hour access is available to all utility facilities. Where such access may be restricted due to fencing or locked gating, the MHP Owner/Operator or the owner of the



individual MH-Spaces shall provide a utility approved locking device with a utility keyway. Where electronic gates may be involved, the gate will be fitted with a key switch, with utility keyed keyway, which may activate the controller.

- 5.10.3. The MHP Owner/Operator is responsible for discontinuing MHP utility service to all qualifying MH-spaces no later than 90 days after Liberty Utilities is ready to cutover all qualifying MH-spaces to direct Utility service.
- 5.10.4. If requested by Liberty Utilities, the MHP Owner/Operator shall require the Contractor to be available to perform joint cutover with Liberty Utilities for the individual services within the MHP.
- 5.10.5. If requested by Liberty Utilities, the MHP Owner/Operator shall require Contractor to be available perform joint cutover with Liberty Utilities for the individual services within the MHP.

6. Utility's Responsibilities

6.1. Engineering and Planning

6.1.1. Liberty Utilities will design and install the new "To-the-Meter" electric distribution and service system for the MHP to meet current Liberty Utilities design standards and applicable codes, regulations and requirements based on the most economic, convenient and efficient service route.

To the extent possible, Liberty Utilities will design and install the new distribution and service system up to the Service Delivery Point on a "like for like" basis to the existing system. For example, an existing 200 ampere overhead electric service will be replaced with a 200 ampere overhead electric service. If both electric and gas are requested to be replaced and electric service is provided overhead, Liberty Utilities will have the option to offer underground electric service if it is cost effective to do so.

- 6.1.2. Liberty Utilities will prepare a preliminary design package for the new electric and/or gas system and prepare all necessary land rights documents.
- 6.1.3. Liberty Utilities will consult with the MHP Owner/Operator to identify the location of each electric meter and any protection required for the metering service equipment. Liberty Utilities will have the final approval of the location of the meter.
- 6.1.4. Liberty Utilities will include with the MHP Program additional reasonable services for common use areas within the MHP that will be served under commercial rate schedules.
- 6.1.5. Liberty Utilities will design and install the "To-the-Meter" facilities to accommodate a service equivalent to the existing service. If the existing

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electric service is less than 100 amperes, the Liberty Utilities will design and install "To-the-Meter" facilities to accommodate 100 ampere service as part of the MHP Program.

- 6.1.6. With the exception of the 100 ampere minimum electric service, any requests for service upgrades or relocations beyond what is being provided by the MHP Program will be handled under Liberty Utilities' current Rules and Tariffs.
- 6.1.7. If applicable, Liberty Utilities will design and install a natural gas service line at each individual MH-Space to deliver sufficient volume at Liberty Utilities' standard delivery.
- 6.1.8. Vacant MH-Spaces will receive a stub but will not be connected to a "Service Delivery Point" during the MHP program. When a previously vacant space becomes occupied subsequent to cutover, a line extension contract will be required to extend service per normal line extension rules (Rule 16).

6.2. Permits

- 6.2.1. Liberty Utilities will acquire routine, ministerial construction permits, such as encroachment permits necessary for trenching within public rights-of-way.
- 6.2.2. Liberty Utilities will review all permits prior to construction. No work will be performed by Liberty Utilities or the Contractor under the MHP Program until the MHP's Owner/Operator and/or Liberty Utilities obtains the required permits.

6.3. Environmental and Cultural Resources Review

6.3.1. Liberty Utilities shall conduct a "desktop" environmental, endangered species and cultural resources review of the proposed work at the MHP. If such review indicates any environmental, endangered species and cultural resources issues, Liberty Utilities will immediately suspend of work at the MHP. Liberty Utilities will not resume work until it has received authorization from appropriate experts and/or agency with jurisdictional authority. Liberty Utilities assumes no remediation responsibility or liability. Costs for remediation are not eligible for reimbursement from the MHP Program.

6.4. Outreach and Education

- 6.4.1. Liberty Utilities will work with the MHP Owner/Operator and/or the MHP Representative on outreach and education to MHP residents.
- 6.4.2. During the construction phase, Liberty Utilities will work with the MHP Representative to keep the MHP residents informed of the status of the project, including notice of temporary outages, detours or street closures, and other issues related to the project. Information provided by Liberty Utilities will include, but is not limited to, "transition kits" for the MHP residents with information about construction work impacts, timing, account setup instructions,



utility programs and services such as California Alternate Rate for Energy (CARE), medical assistance program, energy. Liberty Utilities will work with the MHP Representative to ensure all notices and project information is communicated and distributed in a timely manner.

6.4.3. Liberty Utilities will manage communications with the Commission, California Department of Housing and Community Development (HCD), other utilities, local government, local media, and other parties, as necessary, regarding the MHP Program activities.

6.5. Construction

- 6.5.1. Liberty Utilities will install, or select a qualified licensed contractor to install the new "To-the-Meter" electric and/or gas distribution systems that will meet all current electric and/or gas design standards, applicable codes, regulations and requirements. Facilities and services installed will be based on the agreed upon design.
- 6.5.2. Liberty Utilities will consult and coordinate conversion activities with other utilities that may also serve the MHP, including municipal utilities, water, cable and telecommunication providers, to ensure efficiency and avoid unnecessary disruption and/or costs.
- 6.5.3. Utility may commence conversion after compliance with Section D.3.b of the MHP Rules. Liberty Utilities may elect to wait until the MHP Owner/Operator can demonstrate construction of the "Beyond-the-Meter" facilities have been substantially completed, such facilities have been approved by the governing inspection authority and Liberty Utilities receives a copy of any inspection report or verification to begin construction. Liberty Utilities may also commence construction if the MHP Owner/Operator has coordinated an acceptable construction schedule that is approved by Liberty Utilities and/or as scheduling and availability permits.
- 6.5.4. Liberty Utilities shall not remove the existing legacy system, unless necessary and the system shall be abandoned in place and Liberty Utilities shall isolate the new and existing legacy systems. Liberty Utilities shall not incur any expenses associated with the removal or retirement of the existing system under the conversion program. Should removal of the legacy distribution system be necessary to complete the conversion to direct utility service from Liberty Utilities such costs may, at Liberty Utilities' discretion, be included in the MHP Program if it is necessary and can be done so efficiently.

6.6. Cutover / Completion of Project

6.6.1. Liberty Utilities will own, operate, and maintain all "To-the-Meter" electric distribution and service systems within the MHP. Upon completion of the conversion, the facilities will be managed under and subject to Rule 15 and Rule 16 and other applicable tariffs.



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- 6.6.2. If necessary, Liberty Utilities will coordinate with the Contractor to jointly meet to perform joint cutover with Liberty Utilities for the individual services within the MHP.
- 6.6.3. Liberty Utilities will reimburse the MHP Owner/Operator for all qualifying "Beyond-the-Meter" work as summarized in Attachment C.

7. Safety

- 7.1. IMPORTANCE OF SAFETY: The Parties recognize and agree that safety is of paramount importance in the implementation of the MHP Program and Parties are responsible for performing the work in a safe manner. Parties shall plan and conduct the work, and shall require all contractors and subcontractors to abide by all safety requirements incorporated herein and to perform their portion of the work, in accordance with all applicable local, state and federal rules, regulations, codes, and ordinances to safeguard persons and property from injury. The MHP Owner/Operator shall require its Contractor to provide necessary training to its employees and Subcontractors to inform them of the foregoing safety and health rules and standards. Should Liberty Utilities at any time observe the contractor, or any of its subcontractors, performing the work in an unsafe manner, or in a manner that may, if continued, become unsafe, then Liberty Utilities shall have the right (but not the obligation) to require the MHP Owner/Operator to stop contractor's work affected by the unsafe practice until contractor has taken corrective action so that the work performance has been rendered safe.
- 7.2. Regulations and Conduct of Work: MHP Owner/Operator shall assure that its contractor plans and conducts the work to safeguard persons and property from injury. MHP Owner/Operator shall direct the performance of the work by its contractor in compliance with reasonable safety and work practices and with all applicable federal, state, and local laws, rules, and regulations, including but not limited to "Occupational Safety and Health Standards" promulgated by the U.S. Secretary of Labor and the California Division of Occupational Safety and Health, including the wearing of "hard hats" at the worksite if applicable. Work in areas adjacent to electrically energized facilities shall be performed in accordance with said practices, laws, rules, and regulations. Liberty Utilities may designate safety precautions in addition to those in use or proposed by contractor. Liberty Utilities reserves the right to inspect the work and to halt construction to ensure compliance with reasonable and safe work practices and with all applicable federal, state, and local laws, rules, and regulations. Neither the requirement that contractor working on behalf of the MHP Owner/Operator follow said practices and applicable laws, rules, and regulations, nor adherence thereto by contractor, shall relieve MHP Owner/Operator of the sole responsibility to maintain safe and efficient working conditions.
- 7.3. Additional Precautions: Upon Liberty Utilities' request, the MHP Owner/Operator shall require its contractor to provide certain safeguards not in use but considered necessary and if contractor fails to comply with the request within a reasonable time,

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Liberty Utilities may provide the safeguards at MHP Owner/Operator's expense. Failure to comply with safety precautions required by Liberty Utilities may result in termination of the Agreement for cause.

- 7.4. Parties will immediately notify each other regarding safety and hazardous conditions that may cause harm to Liberty Utilities personnel, MHP Owner/Operator, contractors, subcontractors, MHP residents, and/or the general public. Upon notice, the responsible party shall investigate the potential safety hazard, and if necessary, take actions to remedy the situation.
- 7.5. The MHP Owner/Operator shall be responsible for notifying local emergency services, if required, about pending road closures or detours that may affect life safety and services to the MHP and MHP residents.

8. Delay and Suspension of Work

- 8.1. Suspension of Work by Liberty Utilities: Liberty Utilities reserves the right to suspend the work under the MHP Conversion Program to serve the needs of the greater public.
- 8.2. Notification of Delays: MHP Owner/Operator shall cause contractor to promptly notify Liberty Utilities in writing of any impending cause for delay that may affect Liberty Utilities schedule. If possible, Liberty Utilities will coordinate and assist contractor in reducing the delay.
- 8.3. Delays by MHP Owner/Operator: No additional compensation or other concessions will be allowed to the MHP Owner/Operator for expenses resulting from delays for which MHP Owner/Operator is responsible. If, in Liberty Utilities' opinion, the delay is sufficient to prevent MHP Owner/Operator's compliance with the specified schedule, MHP Owner/Operator shall accelerate the work by overtime or other means, at MHP Owner/Operator's expense, to assure completion on schedule.

9. Termination

- 9.1. Either Party may, at its option, terminate upon 30 day written notice to the other Party.
 - 9.1.1. Liberty Utilities may cancel or suspend this Agreement for, but not limited to, the following situations:
 - 9.1.1.1. The failure, refusal or inability of the MHP Owner/Operator to perform the work in accordance with this Agreement for any reason (except for those reasons that are beyond MHP Owner/Operator's control) after receiving notice from Liberty Utilities and an opportunity to cure and MHP Owner/Operator has failed to do so; provided however, at Liberty Utilities' option, safety or security violations may result in immediate termination; or

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- 9.1.1.2. The failure, refusal, or inability of the MHP Owner/Operator to initiate its responsibilities under this Agreement within six (6) months of the execution of this Agreement; or
- 9.1.1.3. The failure or inability of the MHP Owner/Operator to complete the work and be ready to receive service from Liberty Utilities within twelve (12)months of the execution of this Agreement; or
- 9.1.1.4. A legal action is placed against the MHP Owner/Operator which, in Liberty Utilities' opinion, may interfere with the performance of the conversion.
- 9.1.2. If the MHP Owner/Operator terminates the Agreement, the MHP Owner/Operator will:
 - 9.1.2.1. Reimburse Liberty Utilities for all work and costs incurred prior to the cancellation that did not result in a direct Liberty Utilities service of an individual MH-Space or common area. Liberty Utilities' costs may include, but is not limited to, "To-the-Meter" labor, material and supplies, (including long lead time materials), transportation, and other direct costs which Liberty Utilities allocates to such work; and
 - 9.1.2.2. Not be eligible for reimbursement for any "Beyond-the-Meter" work that did not result in a direct Utility service of an individual MH-Space; and
 - 9.1.2.3. Repay in full to the Utility any reimbursements paid to the MHP Owner/Operator for partial work completed by its Contractor.
- 9.1.3. In the event of termination, Liberty Utilities shall reimburse the MHP Owner/Operator for services satisfactorily completed prior to the date of cancellation that resulted in direct Liberty Utilities service which are of benefit to Liberty Utilities. In no event shall Liberty Utilities be liable for lost or anticipated profits or overhead on uncompleted portions of the work due to termination.
- 9.1.4. Cancelled MHP Agreement may, at the Liberty Utilities option, result in the removal the MHP from the MHP Program and the selection of the next MHP that is on the waiting list for the MHP Program.
- 9.1.5. MHP Owner/Operator shall be liable for additional costs to Liberty Utilities arising from termination. Liberty Utilities may terminate this Agreement, suspend work and/or the MHP Program if directed to do so by the CPUC. Liability of incomplete projects will be determined by the CPUC.

10. Costs Covered by the MHP Program and Reimbursement to MHP Owner/Operator



- 10.1. All costs incurred by Liberty Utilities to provide "To-the-Meter" facilities for a typical utility service for each qualifying MH-Space will be covered under the MHP Program.
- 10.2. Requests for service entrance relocations, rearrangements and upgrades are not covered under the MHP Program.
- 10.3. Additional reasonable services for common use areas within the MHP that will be served under commercial rate schedules are eligible for inclusion in the MHP Conversion Upgrade Program and will not provide "Beyond-the-Meter" reimbursements for these common area services. Liberty utilities will not provide the service panel.
- 10.4. Liberty Utilities will reimburse the MHP Owner/Operator based on the invoice for the "Beyond-the-Meter" to be performed by the contractor. The amount that is eligible for reimbursement for the "Beyond-the-Meter" work shall not exceed the "Cost Covered by the MHP Program" amount listed on Attachment C, without prior written approval from Liberty Utilities. Liberty Utilities will review all invoices received for the "Beyondthe-Meter" work by the contractor and will reimburse the MHP Owner/Operator for all prudently occurred and reasonable construction expenditures. The MHP Program will not cover or reimburse costs for any modification or retrofit of the mobilehome or manufactured home.
- 10.5. As soon as practicable and after any jurisdictional authorities have inspected and approved operation of the "Beyond-the-Meter" work, the MHP Owner/Operator may submit invoices to Liberty Utilities for "Beyond-the-Meter" work. Invoices submitted shall be submitted in no less than twenty-five percent (25%) increments based on the number of converted MH-Space compared to the total number of eligible MH-Spaces at the MHP. The final reimbursement for the "Beyond-the-Meter" work will be paid to the MHP Owner/Operator after the final cutover has been completed and the entire MHP has been converted to direct Liberty Utilities service.
- 10.6. Invoices shall include a listing of MH-- Spaces that completed the service conversion, and an itemized list and costs for equipment, materials, and labor for "Beyond-the-Meter" facilities that are both covered and not covered by the MHP Program.

11. Nondisclosure

11.1. Neither Party may disclose any Confidential Information obtained pursuant to this Agreement to any third party, including affiliates of such Party, without the express prior written consent of the other Party. As used herein, the term "Confidential Information" shall include, but not be limited to, all business, financial, and commercial information pertaining to the Parties, customers of either or both Parties, suppliers for either Party, personnel of either Party, any trade secrets, and other information of a similar nature, whether written or in intangible form that is marked proprietary or confidential with the appropriate owner's name. Without limiting the foregoing, Confidential Information shall also include information provided by the

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MHP Owner/Operator regarding the MHP residents. Confidential Information shall not include information known to either Party prior to obtaining the same from the other Party, information in the public domain, or information obtained by a Party from a third party who did not, directly or indirectly, receive the same from the other Party to this Agreement or from a party who was under an obligation of confidentiality to the other Party to this Agreement, or information developed by either Party independent of any Confidential Information. The receiving Party shall use the higher of the standard of care that the receiving Party uses to preserve its own confidential information or a reasonable standard of care to prevent unauthorized use or disclosure of such Confidential Information.

11.2. Notwithstanding the foregoing, Confidential Information may be disclosed to the CPUC and any governmental, judicial or regulatory authority requiring such Confidential Information pursuant to any applicable law, regulation, ruling, or order, provided that: (a) such Confidential Information is submitted under any applicable provision, if any, for confidential treatment by such governmental, judicial or regulatory authority; and (b) prior to such disclosure, the other Party is given prompt notice of the disclosure requirement so it may take whatever action it deems appropriate, including intervention in any proceeding and the seeking of any injunction to prohibit such disclosure.

12. Indemnification

- 12.1. MHP Owner/Operator shall indemnify, defend and hold harmless Liberty Utilities, its officers, directors, agents, and employees, from and against all claims, demands, losses, damages, costs, expenses, and legal liability connected with or resulting from injury to or death of persons, including but not limited to employees of Liberty Utilities, MHP Owner/Operator, Contractor or Subcontractor; injury to property of Liberty Utilities, MHP Owner/Operator, Contractor, Subcontractor, or a third party, or to natural resources, or violation of any local, state or federal law or regulation, including but not limited to environmental laws or regulations, or strict liability imposed by any law or regulation; arising out of, related to, or in any way connected with MHP Owner/Operator performance of this Agreement, however caused, regardless of any strict liability or negligence of Liberty Utilities, whether active or passive, excepting only such claims, demands, losses, damages, costs, expenses, liability or violation of law or regulation as may be caused by the active gross negligence or willful misconduct of Liberty Utilities, its officers, agents, or employees. The MHP Owner/Operator shall indemnify, defend and hold harmless Liberty Utilities from all causes of action or claims arising from projects which were cancelled by the MHP Owner/Operator, for which Liberty Utilities shall have no liability. A utility shall have no liability for the MHP submeter systems (referred to as legacy systems), or the "Beyond-the-Meter" infrastructure installed during conversion, and the MHP owner will hold harmless, defend and indemnify Liberty Utilities from all causes of action or claims arising from or related to these systems.
- 12.2. MHP Owner/Operator acknowledges that any claims, demands, losses, damages, costs, expenses, and legal liability that arise out of, result from, or are in any way

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connected with the release or spill of any legally designated hazardous material or waste as a result of the Work performed under this Agreement are expressly within the scope of this indemnity, and that the costs, expenses, and legal liability for environmental investigations, monitoring, containment, abatement, removal, repair, cleanup, restoration, remedial Work, penalties, and fines arising from the violation of any local, state, or federal law or regulation, attorney's fees, disbursements, and other response costs are expressly within the scope of this indemnity.

12.3. MHP Owner/Operator shall, on Liberty Utilities' request, defend any action, claim or suit asserting a claim covered by this indemnity. MHP Owner/Operator shall pay all costs that may be incurred by Liberty Utilities in enforcing this indemnity, including reasonable attorney's fees.

13. Compliance with Laws and Regulations

- 13.1. During the performance of the Work, MHP Owner/Operator, contractor and its subcontractors, agents and employees shall fully comply with all applicable state and federal laws and with any and all applicable bylaws, rules, regulations and orders made or promulgated by any government, government agency or department, municipality, board, commission or other regulatory body; and shall provide all certificates for compliance therewith as may be required by such applicable laws, bylaws, rules, regulations, orders, stipulations or plans.
- 13.2. MHP Owner/Operator shall require any contractor or subcontractor to whom any portion of the work to be performed hereunder may be contracted to comply with provisions of this paragraph, and agrees to save and hold Liberty Utilities harmless from any and all penalties, actions, causes of action, damages, claims and demands whatsoever arising out of or occasioned by failure of MHP Owner/Operator and Contractor or a Subcontractor to make full and proper compliance with said bylaws, rules, regulations, laws, orders, stipulations or plans.

14. Governing Law

This Agreement shall be deemed to be a contract made under laws of the State of California and for all purposes shall be construed in accordance with the laws of said state.

15. Entire Agreement

This Agreement consists of, in its entirety, Mobilehome Park Conversion Program Agreement and all attachments hereto, the Utilities' MHP Application and Liberty Utilities Rule 23. This Agreement supersedes all other service agreements or understandings, written or oral, between the Parties related to the subject matter hereof.

16. Enforceability



If any provision of this Agreement thereof, is to any extent held invalid or unenforceable, the remainder of this Agreement thereof, other than those provisions which have been held invalid or unenforceable, shall not be affected and shall continue in full force and effect and shall be enforceable to the fullest extent permitted by law or in equity.

17. Force Majeure

Neither Party shall be liable for any delay or failure in the performance of any part of this Agreement (other than obligations to pay money) due to any event of force majeure or other cause beyond its reasonable control, including but not limited to, unusually severe weather, flood, fire, lightning, epidemic, quarantine restriction, war, sabotage, act of a public enemy, earthquake, insurrection, riot, civil disturbance, strike, work stoppage caused by jurisdictional and similar disputes, restraint by court order or public authority, or action or non-action by or inability to obtain authorization or approval from any governmental authority, or any combination of these causes ("Force Majeure Event"), which by the exercise of due diligence and foresight such Party could not reasonably have been expected to avoid and which by the exercise of due diligence is unable to overcome. It is agreed that upon receipt of notice from the affected Party about such Force Majeure Event to the other Party within a reasonable time after the cause relied on, then the obligations of the Party, so far as they are affected by the event of force majeure, shall be suspended during the continuation of such inability and circumstance and shall, so far as possible, be remedied with all reasonable dispatch.

18. Not a Joint Venture

Unless specifically stated in this Agreement to be otherwise, the duties, obligations, and liabilities of the Parties are intended to be several and not joint or collective. Nothing contained in this Agreement shall ever be construed to create an association, trust, partnership or joint venture or to impose a trust or partnership duty, obligation, or liability on or with regard to either Party. Each Party shall be liable individually and severally for its own obligations under this Agreement.



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The Parties have executed this Agreement on the dates indicated below, to be effective upon the later date.

Name of Mobilehome Park

Company Name of Owner/Operator

Signature

Print Name

Title

Date

Liberty Utilities (CalPeco Electric) LLC

Signature

Type/Print Name

Title

Date



Attachment A Documents and Declaration

A. Additional Documentation

As described in the Applicability Section of Rule 23 (Section A.1) and Section 1.4 of the Agreement the MHP Owner/Operator must provide copies of the following documents along with their Agreement to participate in the Mobilehome Park Conversion Program:

- 1. The MHP Owner/Operator must provide a copy of a valid operating license from the governmental entity with relevant authority; (Required)
- 2. If the MHP is operated on leased real property, a copy of the land lease agreement must be provided. The land lease agreement must supply proof that the lease will continue for a minimum of 20 years from the time that the MHP Agreement is executed by Liberty Utilities.

As stated in Section 7.1 of the MHP Application, if the MHP Owner/Operator did not provide a complete list of MH residents with contact information with their submittal of the MHP Application, they must do so with the submission of the MHP Agreement. The list shall consist of a complete list of current residents for each space in the MHP, including name, address or space number, mailing address if different than physical address of unit, home phone number, cell phone number, email address, and other contact information.

Please attach copies of the above required documents to this page (Attachment A – Required Documents) of the Mobilehome Park Conversion Program Agreement

B. Declaration of Non-Condemnation

In accordance with CPUC Decision (D.) 14-03-021, and subject to the requirements of Electric Rule 23, all MHP participating in the MHP Conversion Program must affirm that the



Attachment A Documents and Declaration

Mobilehome Park is not subject to an enforceable condemnation order or to pending condemnation proceedings.

I, ______, (print name of authorized signatory) declare under penalty of perjury under the laws of the State of California that I am

authorized to execute this document on behalf of the MHP Owner/Operator and declare that the Mobilehome Park is not subject to any enforceable condemnation order or to pending condemnation proceedings.

Name of Mobilehome Park

Company Name of Owner/Operator

Date

Authorized Signature

Print Name

Title



Attachment B Contractor Selection

MHP Owner/Operator shall select a qualified, licensed contractor to perform "Beyond-the-Meter" work to MH-Spaces and shall consult and coordinate with Liberty Utilities on such selection and provide information about the selected contractor below.

Selection of the contactor shall be based on the "most cost-effective option." Liberty Utilities reserves the right to review the reasonableness of the bids received by the MHP Owner/Operator to perform the "Beyond-the-Meter" work. Liberty Utilities and the California Public Utilities Power Commission encourage consultation and coordination between the Parties to ensure efficiency and avoid unnecessary (and non-reimbursable) costs.

If Liberty Utilities and the MHP Owner/Operator fail to agree upon the qualifications of the contractor, the CPUC's Safety and Enforcement Division (SED) will be consulted to resolve the dispute.

In all instances, the work performed by the contractor must meet Liberty Utilities' current standards as specified in the Utility's Electric Service Requirement manual and have approval from applicable governing inspection authority(ies).

•	Contractors Name:	
	State Contractor License #:	
	Contract Person:	
	Title:	
	Address:	
	City:	
	Day Phone:	
	Cell Phone:	
	Fax:	



MOBILEHOME PARK UTILITY UPGRADE PROGRAM AGREEMENT

Attachment B Contractor Selection

Email Address							
	Total Estimated Cost to Perform all "Beyond-the-Meter" work for the MHP (See Attachments C) \$						
Secondary Contractor (if required)							
Contractors Name:							
State Contractor License #:	State Contractor License #:						
Contract Person:							
Title:							
Address:							
City:							
Day Phone:							
Cell Phone:							
Fax:							
Email Address							
Total Estimated Cost to Perform all "Bey work for the MHP (See Attachments C)							



Attachment C Estimated Costs for MHP Project

MHP Owner/Operator:

Project Name: _____

Address:

In accordance with California Public Utilities Commission (CPUC) Decision (D.) 14-03-021, and subject to the requirements of Electric Rule 23, Liberty Utilities is offering the Mobilehome Park Conversion Program to convert existing privately owned master-meter/sub-meter electric distribution service within a Mobilehome Park or Manufactured Housing Communities ("MHP"), to direct Liberty Utilities service for each individual space within MHP.

Utility service to be converted to direct Liberty Utilities service (check one) Electric Only

The number of MH-Spaces that will be eligible for conversion to direct Liberty Utilities service under the MHP Program (both "To-the-Meter" and "Beyond-the-Meter") shall be equal to the number of residential MH-Space spaces within the MHP and that are designated on the Utilities' MHP Application. Liberty Utilities will include with the MHP Program additional reasonable services for common use areas within the MHP that will be served under commercial rate schedules.

Any service modifications and associated costs beyond what is being provided by the MHP Program will be the responsibility of the requesting party. These modifications will be handled under Liberty Utilities' current applicable Tariffs. In addition, "Beyond-the-Meter" costs to serve common use areas are the responsibility of the MHP Owner/Operator and are not eligible for reimbursements from the MHP Program. Any additional common use area meters and services that are not provided by the program will be designed and installed under the guidance of the Service Relocation and Rearrangement section of Electric Rule 16.

Table 2.-1 illustrate the financially responsible party for the "To-the-Meter" and "Beyond-the-Meter" services under the MHP Program

	"To-the-Meter" Facilities and Equipment installed by Liberty Utilities Financially Responsible Party		Facilities ar	yond-the-Met nd Equipment i Contractor ally Responsib	installed by	
Table 2-1	Covered by MHP Program	MHP Owner/ Operator	Requesting MHP Resident	P by MHP Owner/		Requesting MHP Resident
Service to Individual MH-Spaces	x			x		
Service to Common Use Areas	x				х	

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Attachment C Estimated Costs for MHP Project

Incremental Service Modifications to the Individual MH-Spaces > 100 amperes where the MHP lots are owned by the resident residing on the lot.		x		x
Service Modifications, Relocation and Rearrangement to the MHP Common Use Areas or MH-Space where the lots are not owned by the resident residing on the lot (leased or rented spaces)	x		x	

A. Liberty Utilities' Estimated "To-the-Meter" Project Costs Not Covered by the Program

(To be completed by Liberty Utilities)¹

	Costs Not Covered by the MHP Program
<u>Civil Costs</u> – Includes, but is not limited to, trenching, backfill, excavation, and surface repair activities [Project Cost to design and install "To-the-Meter" Facilities for the MHP]	\$
Electric System – Includes, but is not limited to, installation of cables, switches, transformers, SmartMeters™, conduits and substructures, and other facilities required to complete the distribution and service line extensions.[Service upgrades or rearrangements requested on behalf of the MHP Owner/Operator not covered by the MHP Program]	\$

¹ Service Upgrades beyond what is being provided by the program are listed on Attachment C. Automated Document – Preliminary Statement Part A

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MOBILEHOME PARK UTILITY UPGRADE PROGRAM AGREEMENT

Attachment C Estimated Costs for MHP Project

<u>Other</u> – Includes, but is not limited to, easement estimate, SmartMeter™ network upgrade, and other cost associated with the project.	\$	
Liberty Utilities' Total Estimated "To-the- Meter" Project Costs Not Covered by the Program	\$ \$	

B. MHP Owner/Operator's "Beyond-the-Meter" Project Costs

(To be completed by the MHP Owner/Operator, Attach Contractor's Job Estimate to Attachment C)

		Cost Covered by the MHP Program	,	Costs Not Covered by the MHP Program ²
<u>Civil Costs</u> – Includes, but is not limited to, trenching, backfill, excavation, surface repair activities, and labor.	\$		\$	
<u>Electric System</u> – Includes, but is not limited to, service termination/meter pedestal, grounding, customer load-side	Materials: \$		\$	
wiring, breakers, related materials and labor.	Labor: \$		\$	

² Provided breakdown of charges not covered by the program on Attachment C. Automated Document – Preliminary Statement Part A

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Attachment C

Estimated Costs for MHP Project

	<u>Other</u> – Includes, but is not limited to, permits as provided by contractor.	\$	 \$	
	MHP Owner/Operator's Total Estimated "Beyond-the-Meter" Project Costs	\$	 \$	
C.	Estimated Cost for MHP Service Conversion Project (A + B)	\$	\$	
D.	Number of MH-Spaces	Ŧ	 • _	
E.	Average Cost per MH-Space	\$	 \$	

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Attachment D Costs That The MHP Owner/Operator is Responsible for that is Not Covered under the MHP Program

MHP Owner/Operator:

Project Name: _____

Address:

Any service modifications and associated costs beyond what is being provided by the MHP Program as described in Rule No. 23 and the Mobilehome park Upgrade Program Agreement will be the responsibility of the requesting party. These modifications will be handled under Liberty Utilities' current applicable Tariffs. Request for additional common use area meters and services that are not provided by the MHP Program, but approved by Liberty Utilities, will be designed under the guidance of the Utilities' Rules for Service Relocation and Rearrangement. Service modifications and relocations for MH-Spaces in a non-resident owned MHP (leased or rented spaces), must be requested by and is the responsibility of the MHP Owner/Operator. Service modifications and relocations for MH-Spaces in a MHP where the lots are not owned by the resident residing on the lot (leased or rented spaces), must be requested by and is the responsibility of the MHP Owner/Operator.

The following service modifications have been requested by the MHP Owner and/or the MHP resident(s) (If Job Estimate includes an itemized breakdown of costs, it may be substituted for this sheet.)

- A. Total Amount Due by MHP Owner/Operator for Service Modification and/or services not covered by the Program
 - 1. Amount Due from MHP Owner/Operator to Liberty Utilities

•	Amount due to Liberty Utilities for "To-the-Meter" work not covered by the MHP Program.	\$
•	Amount due to Liberty Utilities for "To-the-Meter" Service Modifications, Relocation and Rearrangement for the MHP Common Use Areas	\$
	Total	\$

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Attachment D

Costs That The MHP Owner/Operator is Responsible for that is Not Covered under the MHP Program

- 2. Amount Due from MHP Owner/Operator to the Contractor
 - Amount due to the Contractor for "Beyond-the-Meter" Work for common use areas.
 - Amount due to the Contractor for "Beyond-the-Meter" Service Modifications, Relocation and Rearrangement for the MHP Common Use Areas
- 3. Total amount due from MHP Owner/Operator for service modifications not covered by the MHP Program

\$		
\$		
•		
\$		

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Attachment D – Costs That The Owner/Operator is Responsible for that is Not Covered Under the MHP Program

Itemized Service Modifications or other services not covered by the MHP Program

(Provide extra sheets as necessary). If Job Estimate includes an itemized breakdown of costs, it may be substituted for this sheet.

"To-the-Meter" Costs Not Covered By the MHP Program					
Location	Responsible Party	Requested Service Modification	Estimated Cost		

"Beyond-the-Meter" Costs Not Covered By the MHP Program					
Location	Estimated Cost				

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	Attachment E
Costs That The MHP	PResidents Responsible for that is Not
Covered	I under the MHP Program
MHP Owner/Operator:	
Project Name:	

Address:

Request for service modification may be made by the owner of the mobilehome/manufactured housing unit directly to the Utilities, where the MHP lots are owned by the resident residing on the lot and as permitted by the MHP's Rules and Regulations. These modifications, and associated costs, would be the responsibility of the requesting MH resident and will be handled under Liberty Utilities current applicable Tariffs. All other requests for service entrance relocations, rearrangements and upgrades not covered by the MHP Program must be made by the MHP Owner/Operator and documented in Attachment D.

The MHP Owner/Operator is responsible to collect any and all fees associated with service modifications that were requested on behalf of the MHP residents and forward those payments to Liberty Utilities with this Agreement.

The MHP Owner/Operator is responsible to collect any and all fees associated with service modifications that were requested on behalf of the MH residents where the MHP lots are owned by the resident and forward those payments to Liberty Utilities with this Agreement

- A. Total Amount Due by MH Residents where the MHP lots are owned by the resident for Service Modification and/or services not covered by the MHP Program
 - 1. Amount Due from MHP Residents to Liberty Utilities

 Amount due to Liberty covered by the MHP 	y Utilities for "To-the-Meter" work not Program.	\$
2. Amount Due from MHP R	esidents to the Contractor	
	ontractor for "Beyond-the-Meter" , Relocation and Rearrangement for	\$
3. Total Owned by MHP Res	idents for the MHP Program	\$
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Attachment E Costs That The MHP Resident is Responsible for that is Not Covered under the MHP Program

Itemized Service Modifications or other services not covered by the MHP Program

(Provide extra sheets as necessary). If Job Estimate includes an itemized breakdown of costs, it may be substituted for this sheet.

"To-the-Meter" Costs Not Covered By the MHP Program					
Location	Responsible Party	Requested Service Modification	Estimated Cost		
	ond-the-Meter" Cos	sts Not Covered By the MHP Program	Estimated		
Location		Requested Service Modification			

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